



## 2026年 第2四半期 決算補足資料 Second Quarter 2026 Results Supplementary Data

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# 1. ビジネスユニット別売上高/営業利益 | Segment Information

(単位 百万円/Millions of yen)

|                 |                               | FY 2025   |           |           | FY 2026   |           |            | % Change Y/Y |          |           |
|-----------------|-------------------------------|-----------|-----------|-----------|-----------|-----------|------------|--------------|----------|-----------|
|                 |                               | 2Q        | 1st Half  | Full Year | 2Q        | 1st Half  | Full Year  | FY 2026      |          |           |
|                 |                               | Actual    | Actual    | Actual    | Actual    | Actual    | Projection | 2Q           | 1st Half | Full Year |
|                 |                               | USD       | EUR       |           |           |           |            |              |          |           |
|                 |                               | ¥144.59   | ¥148.34   | ¥149.71   | ¥159.50   | ¥158.27   | ¥156.56    | +¥14.91      | +¥9.93   | +¥6.85    |
|                 |                               | ¥163.82   | ¥162.23   | ¥169.41   | ¥185.35   | ¥184.54   | ¥182.08    | +¥21.53      | +¥22.31  | +¥12.67   |
| <b>プリンティング</b>  | <b>Printing</b>               |           |           |           |           |           |            |              |          |           |
| 外部顧客に対する売上高     | External customers            | 608,747   | 1,218,306 | 2,487,885 | 628,734   | 1,237,891 | 2,539,400  | +3.3%        | +1.6%    | +2.1%     |
| セグメント間の内部売上高    | Intersegment                  | 1,865     | 3,271     | 6,513     | 641       | 1,988     | 4,800      | -65.6%       | -39.2%   | -26.3%    |
| 売上高 計           | Total sales                   | 610,612   | 1,221,577 | 2,494,398 | 629,375   | 1,239,879 | 2,544,200  | +3.1%        | +1.5%    | +2.0%     |
| 営業利益            | Operating profit              | 76,926    | 149,985   | 255,759   | 97,652    | 157,525   | 256,000    | +26.9%       | +5.0%    | +0.1%     |
| 営業利益率           | Operating profit ratio        | 12.6%     | 12.3%     | 10.3%     | 15.5%     | 12.7%     | 10.1%      |              |          |           |
| <b>メディカル</b>    | <b>Medical</b>                |           |           |           |           |           |            |              |          |           |
| 外部顧客に対する売上高     | External customers            | 141,797   | 278,985   | 579,723   | 135,001   | 276,857   | 568,200    | -4.8%        | -0.8%    | -2.0%     |
| セグメント間の内部売上高    | Intersegment                  | 162       | 307       | 899       | 379       | 590       | 0          | +134.0%      | +92.2%   | -100.0%   |
| 売上高 計           | Total sales                   | 141,959   | 279,292   | 580,622   | 135,380   | 277,447   | 568,200    | -4.6%        | -0.7%    | -2.1%     |
| 営業利益            | Operating profit              | 5,087     | 11,792    | 32,775    | 3,128     | 8,343     | 22,800     | -38.5%       | -29.2%   | -30.4%    |
| 営業利益率           | Operating profit ratio        | 3.6%      | 4.2%      | 5.6%      | 2.3%      | 3.0%      | 4.0%       |              |          |           |
| <b>イメージング</b>   | <b>Imaging</b>                |           |           |           |           |           |            |              |          |           |
| 外部顧客に対する売上高     | External customers            | 260,600   | 472,589   | 1,054,513 | 306,713   | 552,518   | 1,200,600  | +17.7%       | +16.9%   | +13.9%    |
| セグメント間の内部売上高    | Intersegment                  | 68        | 175       | 387       | 95        | 176       | 900        | +39.7%       | +0.6%    | +132.6%   |
| 売上高 計           | Total sales                   | 260,668   | 472,764   | 1,054,900 | 306,808   | 552,694   | 1,201,500  | +17.7%       | +16.9%   | +13.9%    |
| 営業利益            | Operating profit              | 39,092    | 70,320    | 172,871   | 69,855    | 97,622    | 191,500    | +78.7%       | +38.8%   | +10.8%    |
| 営業利益率           | Operating profit ratio        | 15.0%     | 14.9%     | 16.4%     | 22.8%     | 17.7%     | 15.9%      |              |          |           |
| <b>インダストリアル</b> | <b>Industrial</b>             |           |           |           |           |           |            |              |          |           |
| 外部顧客に対する売上高     | External customers            | 91,539    | 157,959   | 357,924   | 77,750    | 143,636   | 349,800    | -15.1%       | -9.1%    | -2.3%     |
| セグメント間の内部売上高    | Intersegment                  | 833       | 1,881     | 3,204     | 512       | 1,591     | 3,900      | -38.5%       | -15.4%   | +21.7%    |
| 売上高 計           | Total sales                   | 92,372    | 159,840   | 361,128   | 78,262    | 145,227   | 353,700    | -15.3%       | -9.1%    | -2.1%     |
| 営業利益            | Operating profit              | 17,711    | 26,087    | 62,525    | 12,636    | 17,447    | 60,300     | -28.7%       | -33.1%   | -3.6%     |
| 営業利益率           | Operating profit ratio        | 19.2%     | 16.3%     | 17.3%     | 16.1%     | 12.0%     | 17.0%      |              |          |           |
| <b>その他及び全社</b>  | <b>Others &amp; Corporate</b> |           |           |           |           |           |            |              |          |           |
| 外部顧客に対する売上高     | External customers            | 37,488    | 70,728    | 144,682   | 32,691    | 63,640    | 142,000    | -12.8%       | -10.0%   | -1.9%     |
| セグメント間の内部売上高    | Intersegment                  | 23,164    | 45,929    | 92,434    | 26,295    | 49,230    | 99,300     | +13.5%       | +7.2%    | +7.4%     |
| 売上高 計           | Total sales                   | 60,652    | 116,657   | 237,116   | 58,986    | 112,870   | 241,300    | -2.7%        | -3.2%    | +1.8%     |
| 営業利益            | Operating profit              | -20,764   | -44,238   | -69,451   | -24,474   | -50,033   | -65,900    | -            | -        | -         |
|                 | Operating profit ratio        |           |           |           |           |           |            |              |          |           |
| <b>消去</b>       | <b>Eliminations</b>           |           |           |           |           |           |            |              |          |           |
| 外部顧客に対する売上高     | External customers            | 0         | 0         | 0         | 0         | 0         | 0          | -            | -        | -         |
| セグメント間の内部売上高    | Intersegment                  | -26,092   | -51,563   | -103,437  | -27,922   | -53,575   | -108,900   | -            | -        | -         |
| 売上高 計           | Total sales                   | -26,092   | -51,563   | -103,437  | -27,922   | -53,575   | -108,900   | -            | -        | -         |
| 営業利益            | Operating profit              | -261      | 362       | 911       | 428       | -309      | 300        | -            | -        | -         |
|                 | Operating profit ratio        |           |           |           |           |           |            |              |          |           |
| <b>連結合計</b>     | <b>Total</b>                  |           |           |           |           |           |            |              |          |           |
| 外部顧客に対する売上高     | External customers            | 1,140,171 | 2,198,567 | 4,624,727 | 1,180,889 | 2,274,542 | 4,800,000  | +3.6%        | +3.5%    | +3.8%     |
| セグメント間の内部売上高    | Intersegment                  | -         | -         | -         | -         | -         | -          | -            | -        | -         |
| 売上高 計           | Total sales                   | 1,140,171 | 2,198,567 | 4,624,727 | 1,180,889 | 2,274,542 | 4,800,000  | +3.6%        | +3.5%    | +3.8%     |
| 営業利益            | Operating profit              | 117,791   | 214,308   | 455,390   | 159,225   | 230,595   | 465,000    | +35.2%       | +7.6%    | +2.1%     |
| 営業利益率           | Operating profit ratio        | 10.3%     | 9.7%      | 9.8%      | 13.5%     | 10.1%     | 9.7%       |              |          |           |

## 2. 地域別・ビジネスユニット別売上高 | Net Sales by Region & Business Unit

(単位 百万円/Millions of yen)

|                    |                           | FY 2025   |           |           | FY 2026   |           |            | % Change Y/Y |          |           |
|--------------------|---------------------------|-----------|-----------|-----------|-----------|-----------|------------|--------------|----------|-----------|
|                    |                           | 2Q        | 1st Half  | Full Year | 2Q        | 1st Half  | Full Year  | FY 2026      |          |           |
|                    |                           | Actual    | Actual    | Actual    | Actual    | Actual    | Projection | 2Q           | 1st Half | Full Year |
| <b>国内</b>          | <b>Japan</b>              |           |           |           |           |           |            |              |          |           |
| プリンティング            | Printing                  | 134,226   | 270,750   | 542,910   | 135,543   | 274,808   | -          | +1.0%        | +1.5%    | -         |
| メディカル              | Medical                   | 50,311    | 104,062   | 196,906   | 43,650    | 97,964    | -          | -13.2%       | -5.9%    | -         |
| イメージング             | Imaging                   | 15,875    | 30,987    | 71,201    | 17,941    | 34,318    | -          | +13.0%       | +10.7%   | -         |
| インダストリアル           | Industrial                | 14,194    | 25,128    | 53,675    | 16,826    | 24,842    | -          | +18.5%       | -1.1%    | -         |
| その他及び全社            | Others & Corporate        | 27,083    | 50,116    | 96,788    | 22,034    | 43,643    | -          | -18.6%       | -12.9%   | -         |
| 合計                 | Total                     | 241,689   | 481,043   | 961,480   | 235,994   | 475,575   | 974,900    | -2.4%        | -1.1%    | +1.4%     |
| <b>海外</b>          | <b>Overseas</b>           |           |           |           |           |           |            |              |          |           |
| プリンティング            | Printing                  | 474,521   | 947,556   | 1,944,975 | 493,191   | 963,083   | -          | +3.9%        | +1.6%    | -         |
| メディカル              | Medical                   | 91,486    | 174,923   | 382,817   | 91,351    | 178,893   | -          | -0.1%        | +2.3%    | -         |
| イメージング             | Imaging                   | 244,725   | 441,602   | 983,312   | 288,772   | 518,200   | -          | +18.0%       | +17.3%   | -         |
| インダストリアル           | Industrial                | 77,345    | 132,831   | 304,249   | 60,924    | 118,794   | -          | -21.2%       | -10.6%   | -         |
| その他及び全社            | Others & Corporate        | 10,405    | 20,612    | 47,894    | 10,657    | 19,997    | -          | +2.4%        | -3.0%    | -         |
| 合計                 | Total                     | 898,482   | 1,717,524 | 3,663,247 | 944,895   | 1,798,967 | 3,825,100  | +5.2%        | +4.7%    | +4.4%     |
| <b>米州</b>          | <b>Americas</b>           |           |           |           |           |           |            |              |          |           |
| プリンティング            | Printing                  | 200,811   | 409,303   | 836,221   | 206,111   | 405,836   | -          | +2.6%        | -0.8%    | -         |
| メディカル              | Medical                   | 42,865    | 81,589    | 173,285   | 44,490    | 82,496    | -          | +3.8%        | +1.1%    | -         |
| イメージング             | Imaging                   | 109,511   | 192,926   | 430,528   | 126,982   | 224,646   | -          | +16.0%       | +16.4%   | -         |
| インダストリアル           | Industrial                | 4,461     | 6,003     | 23,471    | 2,468     | 3,834     | -          | -44.7%       | -36.1%   | -         |
| その他及び全社            | Others & Corporate        | 5,366     | 10,203    | 26,134    | 4,736     | 8,940     | -          | -11.7%       | -12.4%   | -         |
| 合計                 | Total                     | 363,014   | 700,024   | 1,489,639 | 384,787   | 725,752   | 1,539,600  | +6.0%        | +3.7%    | +3.4%     |
| <b>欧州</b>          | <b>Europe</b>             |           |           |           |           |           |            |              |          |           |
| プリンティング            | Printing                  | 187,292   | 365,189   | 762,383   | 193,178   | 375,491   | -          | +3.1%        | +2.8%    | -         |
| メディカル              | Medical                   | 29,062    | 56,331    | 124,469   | 25,658    | 55,886    | -          | -11.7%       | -0.8%    | -         |
| イメージング             | Imaging                   | 75,113    | 138,297   | 314,221   | 86,511    | 160,223   | -          | +15.2%       | +15.9%   | -         |
| インダストリアル           | Industrial                | 2,584     | 4,455     | 13,264    | 6,187     | 7,931     | -          | +139.4%      | +78.0%   | -         |
| その他及び全社            | Others & Corporate        | 2,605     | 5,292     | 11,138    | 2,858     | 5,602     | -          | +9.7%        | +5.9%    | -         |
| 合計                 | Total                     | 296,656   | 569,564   | 1,225,475 | 314,392   | 605,133   | 1,290,000  | +6.0%        | +6.2%    | +5.3%     |
| <b>アジア・オセアニア</b>   | <b>Asia &amp; Oceania</b> |           |           |           |           |           |            |              |          |           |
| プリンティング            | Printing                  | 86,418    | 173,064   | 346,371   | 93,902    | 181,756   | -          | +8.7%        | +5.0%    | -         |
| メディカル              | Medical                   | 19,559    | 37,003    | 85,063    | 21,203    | 40,511    | -          | +8.4%        | +9.5%    | -         |
| イメージング             | Imaging                   | 60,101    | 110,379   | 238,563   | 75,279    | 133,331   | -          | +25.3%       | +20.8%   | -         |
| インダストリアル           | Industrial                | 70,300    | 122,373   | 267,514   | 52,269    | 107,029   | -          | -25.6%       | -12.5%   | -         |
| その他及び全社            | Others & Corporate        | 2,434     | 5,117     | 10,622    | 3,063     | 5,455     | -          | +25.8%       | +6.6%    | -         |
| 合計                 | Total                     | 238,812   | 447,936   | 948,133   | 245,716   | 468,082   | 995,500    | +2.9%        | +4.5%    | +5.0%     |
| <b>セグメント間の内部売上</b> | <b>Intersegment</b>       |           |           |           |           |           |            |              |          |           |
| プリンティング            | Printing                  | 1,865     | 3,271     | 6,513     | 641       | 1,988     | -          | -65.6%       | -39.2%   | -         |
| メディカル              | Medical                   | 162       | 307       | 899       | 379       | 590       | -          | +134.0%      | +92.2%   | -         |
| イメージング             | Imaging                   | 68        | 175       | 387       | 95        | 176       | -          | +39.7%       | +0.6%    | -         |
| インダストリアル           | Industrial                | 833       | 1,881     | 3,204     | 512       | 1,591     | -          | -38.5%       | -15.4%   | -         |
| その他及び全社            | Others & Corporate        | 23,164    | 45,929    | 92,434    | 26,295    | 49,230    | -          | +13.5%       | +7.2%    | -         |
| 消去                 | Eliminations              | -26,092   | -51,563   | -103,437  | -27,922   | -53,575   | -          | -            | -        | -         |
| 合計                 | Total                     | 0         | 0         | 0         | 0         | 0         | 0          | -            | -        | -         |
| <b>連結合計</b>        | <b>Total</b>              |           |           |           |           |           |            |              |          |           |
| プリンティング            | Printing                  | 610,612   | 1,221,577 | 2,494,398 | 629,375   | 1,239,879 | 2,544,200  | +3.1%        | +1.5%    | +2.0%     |
| メディカル              | Medical                   | 141,959   | 279,292   | 580,622   | 135,380   | 277,447   | 568,200    | -4.6%        | -0.7%    | -2.1%     |
| イメージング             | Imaging                   | 260,668   | 472,764   | 1,054,900 | 306,808   | 552,694   | 1,201,500  | +17.7%       | +16.9%   | +13.9%    |
| インダストリアル           | Industrial                | 92,372    | 159,840   | 361,128   | 78,262    | 145,227   | 353,700    | -15.3%       | -9.1%    | -2.1%     |
| その他及び全社            | Others & Corporate        | 60,652    | 116,657   | 237,116   | 58,986    | 112,870   | 241,300    | -2.7%        | -3.2%    | +1.8%     |
| 消去                 | Eliminations              | -26,092   | -51,563   | -103,437  | -27,922   | -53,575   | -108,900   | -            | -        | -         |
| 合計                 | Total                     | 1,140,171 | 2,198,567 | 4,624,727 | 1,180,889 | 2,274,542 | 4,800,000  | +3.6%        | +3.5%    | +3.8%     |

### 3. 売上高現地通貨ベース伸び率 (前年同期比較)

#### Sales Growth on a Local Currency Basis (Year on Year)

|                 |                               | FY 2026   |                 |                      |
|-----------------|-------------------------------|-----------|-----------------|----------------------|
|                 |                               | 2Q Actual | 1st Half Actual | Full Year Projection |
| <b>プリンティング</b>  | <b>Printing</b>               |           |                 |                      |
| 国内              | Japan                         | +1.0%     | +1.5%           | -                    |
| 海外              | Overseas                      | -6.6%     | -6.9%           | -                    |
| 合計              | Total                         | -5.1%     | -5.1%           | -2.2%                |
| <b>メディカル</b>    | <b>Medical</b>                |           |                 |                      |
| 国内              | Japan                         | -13.2%    | -5.9%           | -                    |
| 海外              | Overseas                      | -11.6%    | -7.1%           | -                    |
| 合計              | Total                         | -12.0%    | -6.5%           | -6.2%                |
| <b>イメージング</b>   | <b>Imaging</b>                |           |                 |                      |
| 国内              | Japan                         | +13.0%    | +10.7%          | -                    |
| 海外              | Overseas                      | +5.3%     | +6.8%           | -                    |
| 合計              | Total                         | +5.7%     | +7.1%           | +7.8%                |
| <b>インダストリアル</b> | <b>Industrial</b>             |           |                 |                      |
| 国内              | Japan                         | +18.5%    | -1.1%           | -                    |
| 海外              | Overseas                      | -22.4%    | -11.5%          | -                    |
| 合計              | Total                         | -16.2%    | -9.9%           | -2.6%                |
| <b>その他及び全社</b>  | <b>Others &amp; Corporate</b> |           |                 |                      |
| 国内              | Japan                         | -18.6%    | -12.9%          | -                    |
| 海外              | Overseas                      | -5.4%     | -9.0%           | -                    |
| 合計              | Total                         | -4.1%     | -4.3%           | +1.1%                |
| <b>合計</b>       | <b>Total</b>                  |           |                 |                      |
| 国内              | Japan                         | -2.4%     | -1.1%           | -                    |
| 海外              | Overseas                      | -5.2%     | -3.8%           | -                    |
| 米州              | Americas                      | -3.3%     | -2.5%           | -                    |
| 欧州              | Europe                        | -3.9%     | -4.6%           | -                    |
| アジア・オセアニア       | Asia and Oceania              | -9.9%     | -4.6%           | -                    |
| 合計              | Total                         | -4.6%     | -3.2%           | -0.4%                |

### 4. 為替影響 | Foreign Exchange Rate Impact

#### (1) 売上影響額(前年同期比)

##### Amount of Impact on Net Sales (Year on Year)

(単位 億円/100 Millions of yen)

|       | FY 2026   |                 |                      |
|-------|-----------|-----------------|----------------------|
|       | 2Q Actual | 1st Half Actual | Full Year Projection |
| USD   | +443      | +562            | +807                 |
| EUR   | +323      | +648            | +772                 |
| Other | +168      | +249            | +380                 |
| Total | +934      | +1,459          | +1,959               |

#### (2) 1円の変動による影響額

##### Impact of Foreign Exchange Rate per Yen

(単位 億円/100 Millions of yen)

|      |                     | FY 2026          |
|------|---------------------|------------------|
|      |                     | 3Q-4Q Projection |
| 売上高  | On sales            |                  |
| USD  | USD                 | 68               |
| EUR  | EUR                 | 33               |
| 営業利益 | On operating profit |                  |
| USD  | USD                 | 15               |
| EUR  | EUR                 | 15               |

## 5. 研究開発費/設備投資/減価償却費 | R&D Expenses / Capital Expenditures / Depreciation & Amortization

(単位 百万円/Millions of yen)

|              |                                        | FY 2025      |                    |                     | FY 2026      |                    |                         |
|--------------|----------------------------------------|--------------|--------------------|---------------------|--------------|--------------------|-------------------------|
|              |                                        | 2Q<br>Actual | 1st Half<br>Actual | Full Year<br>Actual | 2Q<br>Actual | 1st Half<br>Actual | Full Year<br>Projection |
| <b>研究開発費</b> | <b>R&amp;D Expenses</b>                |              |                    |                     |              |                    |                         |
| プリンティング      | Printing                               | 23,426       | 46,791             | 94,762              | 24,023       | 46,165             |                         |
| メディカル        | Medical                                | 12,392       | 24,244             | 46,971              | 11,589       | 23,499             |                         |
| イメージング       | Imaging                                | 27,228       | 51,974             | 112,298             | 37,158       | 70,177             |                         |
| インダストリアル     | Industrial                             | 6,671        | 15,222             | 32,286              | 7,596        | 14,814             |                         |
| その他及び全社      | Others & Corporate                     | 13,114       | 25,389             | 52,971              | 10,123       | 22,530             |                         |
| 合計           | Total                                  | 82,831       | 163,621            | 339,288             | 90,489       | 177,185            | 357,000                 |
| 売上高研究開発費比率   | % of Net Sales                         | 7.3%         | 7.4%               | 7.3%                | 7.7%         | 7.8%               | 7.4%                    |
| <b>設備投資</b>  | <b>Capital Expenditures</b>            |              |                    |                     |              |                    |                         |
| プリンティング      | Printing                               | 18,459       | 34,593             | 71,372              | 15,227       | 30,530             |                         |
| メディカル        | Medical                                | 3,010        | 7,723              | 16,434              | 3,119        | 7,605              |                         |
| イメージング       | Imaging                                | 9,733        | 18,873             | 41,274              | 7,897        | 17,705             |                         |
| インダストリアル     | Industrial                             | 5,978        | 7,916              | 15,759              | 4,684        | 9,499              |                         |
| その他及び全社      | Others & Corporate                     | 26,432       | 47,414             | 104,691             | 29,695       | 53,850             |                         |
| 合計           | Total                                  | 63,612       | 116,519            | 249,530             | 60,622       | 119,189            | 270,000                 |
| <b>減価償却費</b> | <b>Depreciation &amp; Amortization</b> |              |                    |                     |              |                    |                         |
| プリンティング      | Printing                               | 14,930       | 29,339             | 65,486              | 15,099       | 29,639             |                         |
| メディカル        | Medical                                | 3,347        | 6,556              | 13,928              | 3,948        | 8,067              |                         |
| イメージング       | Imaging                                | 4,921        | 9,825              | 21,615              | 5,161        | 9,967              |                         |
| インダストリアル     | Industrial                             | 2,864        | 5,484              | 13,938              | 2,976        | 5,771              |                         |
| その他及び全社      | Others & Corporate                     | 29,778       | 57,539             | 124,269             | 30,654       | 60,594             |                         |
| 合計           | Total                                  | 55,840       | 108,743            | 239,236             | 57,838       | 114,038            | 230,000                 |

## 6. 営業外収益及び費用 | Other Income / Deductions

(単位 百万円/Millions of yen)

|         |                                    | FY 2025      |                    |                     | FY 2026      |                    |                         | Amount Change Y/Y |          |           |
|---------|------------------------------------|--------------|--------------------|---------------------|--------------|--------------------|-------------------------|-------------------|----------|-----------|
|         |                                    | 2Q<br>Actual | 1st Half<br>Actual | Full Year<br>Actual | 2Q<br>Actual | 1st Half<br>Actual | Full Year<br>Projection | FY 2026           |          |           |
|         |                                    |              |                    |                     |              |                    |                         | 2Q                | 1st Half | Full Year |
| 金融収支    | Interest and dividend, net         | 2,266        | 4,553              | 7,602               | 827          | 1,998              | -38                     | -1,439            | -2,555   | -7,640    |
| 為替差損益   | FX gain (loss)                     | -6,836       | -11,319            | -9,113              | 1,653        | 2,638              | 1,415                   | +8,489            | +13,957  | +10,528   |
| 持分法投資損益 | Equity earnings of affiliated cos. | -69          | 127                | 106                 | 185          | 372                | 630                     | +254              | +245     | +524      |
| その他     | Other, net                         | 10,322       | 14,650             | 28,074              | 15,440       | 16,471             | 24,993                  | +5,118            | +1,821   | -3,081    |
| 合計      | Total                              | 5,683        | 8,011              | 26,669              | 18,105       | 21,479             | 27,000                  | +12,422           | +13,468  | +331      |

## 7. キャッシュフロー計算書 | Statements of Cash Flows

(単位 百万円/Millions of yen)

|                     |                                                              | FY 2025 |          |           | FY 2026 |          |            | Amount Change Y/Y |          |           |
|---------------------|--------------------------------------------------------------|---------|----------|-----------|---------|----------|------------|-------------------|----------|-----------|
|                     |                                                              | 2Q      | 1st Half | Full Year | 2Q      | 1st Half | Full Year  | FY 2026           |          |           |
|                     |                                                              | Actual  | Actual   | Actual    | Actual  | Actual   | Projection | 2Q                | 1st Half | Full Year |
| 営業活動によるキャッシュフロー     | Net cash provided by operating activities                    | 86,950  | 158,892  | 475,903   | 180,912 | 205,421  | 545,000    | +93,962           | +46,529  | +69,097   |
| 投資活動によるキャッシュフロー     | Net cash used in investing activities                        | -72,368 | -124,160 | -237,450  | -45,653 | -103,042 | -255,000   | +26,715           | +21,118  | -17,550   |
| フリーキャッシュフロー         | Free cash flow                                               | 14,582  | 34,732   | 238,453   | 135,259 | 102,379  | 290,000    | +120,677          | +67,647  | +51,547   |
| 財務活動によるキャッシュフロー     | Net cash provided by (used in) financing activities          | -231    | 187,387  | -179,221  | -48,266 | 35,778   | -445,000   | -48,035           | -151,609 | -265,779  |
| 為替変動の現金及び現金同等物への影響額 | Effect of exchange rate changes on cash and cash equivalents | 3,677   | -8,506   | 25,184    | 5,439   | 7,784    | -5,981     | +1,762            | +16,290  | -31,165   |
| 現金及び現金同等物の純増減額      | Net change in cash and cash equivalents                      | 18,028  | 213,613  | 84,416    | 92,432  | 145,941  | -160,981   | +74,404           | -67,672  | -245,397  |
| 現金及び現金同等物の期末残高      | Cash and cash equivalents at end of period                   | 715,178 | 715,178  | 585,981   | 731,922 | 731,922  | 425,000    | +16,744           | +16,744  | -160,981  |

## 8. その他財務/非財務データ | Other Financial / Non-Financial Data

|                 |                     | FY 2025         |                  | FY 2026         |                      |
|-----------------|---------------------|-----------------|------------------|-----------------|----------------------|
|                 |                     | 1st Half Actual | Full Year Actual | 1st Half Actual | Full Year Projection |
| ROE (当社株主に帰属)   | ROE                 | 9.5%            | 9.7%             | 9.8%            | 9.8%                 |
| ROA (当社株主に帰属)   | ROA                 | 5.3%            | 5.6%             | 5.5%            | 5.6%                 |
| 基本的1株あたり利益 (円)  | EPS - Basic (Yen)   | 169.16          | 367.48           | 197.51          | 398.84               |
| 希薄化後1株あたり利益 (円) | EPS - Diluted (Yen) | 169.06          | 367.25           | 197.36          | 398.51               |

|          |                     | FY 2025 | FY 2026 |
|----------|---------------------|---------|---------|
|          |                     | Dec. 31 | Jun. 30 |
| 有利子負債依存度 | Debt Ratio          | 15.4%   | 19.9%   |
| 従業員数 (人) | Number of Employees |         |         |
| 国内       | Japan               | 69,627  | 69,750  |
| 海外       | Overseas            | 95,920  | 96,649  |
| 合計       | Total               | 165,547 | 166,399 |